

**NAM LONG INVESTMENT  
CORPORATION**

**SOCIALIST REPUBLIC OF VIETNAM**  
**Independence - Freedom - Happiness**

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No: 88 / 2017 / CV - NLG

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HCMC, ....13....June..... 2017

**INFORMATION DISCLOSURE**  
**ISSUANCE OF STOCK DIVIDEND AND SHARES UNDER EMPLOYEE SHARES**  
**GRANTING PROGRAM**

**I. Introduction of issuer**

1. Issuer: Nam Long Investment Corporation

2. Business name: Nam Long Investment Corporation

3. Headquarter: 6 Nguyen Khac Vien, Tan Phu Ward, District 7, HCMC

Tel: (08) 54 16 17 18

Fax: (08) 54 17 18 19

4. Security code (if any): NLG

5. Charter capital: VND1,421,145,100,000

Bank account at: Vietnam Technological and Commercial Joint Stock Bank – Phu My Hung

Account number: 102 208 522 90011

6. Legal certificate of business operation

- Enterprise Business Certificate No. 0301438936 issued by Ho Chi Minh City Department of Planning and Investment dated on 27<sup>th</sup> December 2005 and the 15<sup>th</sup> amendment dated 1<sup>st</sup> September 2016.

- Key business line: Trading in real estate, land use rights of the owners or users or tenants. Details: Housing business (building and repairing houses for sale or lease). Investment in construction and infrastructure of industrial zones, high-tech zone. Investment in construction, business, management, exploitation and rental buildings: office buildings, supermarkets, schools, swimming pools, hotels, restaurants, golf courses, sports areas, resorts vacation (not operating at the head office).

Code: 6810

- Main products/ services:

- Development of clean land bank and urban technical infrastructure;
- Housing development ;
- Development of social infrastructures, offices, service departments and resorts

- Total business capital: VND3,147,273,609,838 (based on Owners' equity stated in Audited Consolidated Financial Statement as of 31/12/2016)



**II. Purpose of issuance:** Shares issuance is to pay stock dividends and to grant employees under Employee Shares Granting (Long-term incentive program for senior managers – ESG)

### **III. Shares issuance plan**

- Security name: Nam Long Investment Corporation (NLG)
- Share type: Common share
- Par value: VND10,000
- Total issued shares: 142,114,510 shares
- Total outstanding shares: 142,114,510 shares
- Treasury shares: 6,502,165 shares (owned by its subsidiary)
- Expected number of issued shares: 15,115,375 shares
- Total amount of par value: VND151,153,750,000
- Issuing rate (*expected number of new shares/ Total outstanding shares*): 10.6361%

#### **1. Issuing stock dividend**

- Expected number of issued shares: 14,157,215 shares
- Total amount of par value: VND141,572,150,000
- Issuing rate (*expected number of new shares/ Total outstanding shares*): 9.96%
- Source of capital: Undistributed retained earnings according to audited financial statement in 2016
- Record date: 29/06/2017
- Principle of rounding stocks: Number of additional shares issued to pay dividends for shareholders shall be rounded to the unit. A fractional share number due to be rounded to the units shall be canceled.

*For example: On closing date of shareholder list for stock dividend, shareholder Nguyen Van A currently owns 311 shares. Therefore, shareholder A shall receive the additional shares of  $311 \times 9.96\% = 30.9756$  shares. Based on above principle, after rounding to the unit, number of shares, that shareholder A shall be received, will be 30 shares. The fractional share number of 0.9756 shall be canceled.*

#### **2. Issuing shares according to Employee Shares Granting program (Long-term incentive program for senior managers – ESG)**

- Expected number of issued shares: 958,160 shares
- Total amount of par value: VND9,581,600,000
- Issuing rate (*expected number of new shares/ Total outstanding shares*): 0.6742%
- Source of capital (in case of issuing ESG shares): from Bonus and welfare fund based on Statement of changes in charter capital, bonus and welfare fund of Nam Long Investment Corporation, issued on 08/05/2017, after Annual General Shareholders' Meeting 2017 approved to extract the bonus and welfare fund. Amount extracted from Bonus and welfare fund is VND9,581,600,000.
- Restriction on shares transferring (if any): ESG shares are freely transferable.
- Expected date of issuing: 30/06/2017

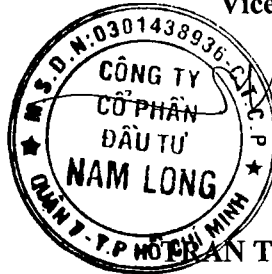
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HCMC, .....13...June.....2017

**Nam Long Investment Corporation**

**Authorized person to disclose information**

**Vice Chairman**



**THANH PHONG**

